XLRI Xavier School of Management
For the greater good

XLEAD
XLRI Leadership Education and Development

Strategic Partner
leadup universe



EXECUTIVE DEVELOPMENT PROGRAMME IN

AI FOR FINANCE

Learn, Apply & Lead with AI

Master the next generation of financial technology. This intensive development programme equips leaders with the frameworks to navigate the AI revolution, from predictive modeling to automated risk management.

ABOUT

XLRI JAMSHEDPUR

XLRI is one of India's leading management schools based in Jamshedpur, Jharkhand, India. Established in 1949 as the Xavier Labor Relations Institute, by Fr. Quinn Enright, XLRI is acknowledged as India's oldest business management school.

XLRI with its single vision of Magis, i.e., pursuit of excellence, focuses on three areas: academic excellence, personal values and social concern. XLRI spares no effort to make its curriculum world-class and deliver it in the most effective manner. It constantly scans the developments in business and in society and tries to pro-act to meet the challenges. Its world-class faculty with its commitment and deep sense of service delivers the curriculum very effectively.

XLRI is one of India's leading management school based in Jamshedpur, Jharkhand, India. Established in 1949 as the Xavier Labor Relations Institute, by Fr. Quinn Enright, XLRI is acknowledged as India's oldest business management school.

Consistently being acknowledged as the Best "HR Course" in Asia-Pacific, it has also been recognized for its research acumen by the London Business School and is ranked among top 5 research schools in India cutting across management and technical institutes. For more details, visit **www.xlri.ac.in**

XLRI features consistently among the top 5 business schools of the country. In 2012 XLRI was ranked No. 4 among top 75 B-schools in India across Private and Government sector by Outlook India. Among other rankings, it was ranked #5 by the 2012 edition of CNBC-TV18's Top B-Schools in India, #4 by the Business Today 50 best business schools of 2012, #3 by Business World B Schools Unplugged.



XLRI Xavier School of Management — For the greater good | XLEAD — XLRI Leadership Education and Development | Strategic Partner leadup universe

WHY FINANCE PROFESSIONALS NEED AI TODAY

LEAD THE AI-ENABLED FINANCE REVOLUTION

94% of business leaders believe AI skills will be critical for their success.

Source: Deloitte

To quip finance professionals for this shift, XLRI launches their signature advanced certification program. Get certified by XLRI — one of India's most respected management institutions.

The Finance Function Is Moving Fast

AI adoption in finance has accelerated sharply over the past three years — and the gap between early adopters and the rest is widening.

#1

Financial Services ranks as the most AI-exposed sector globally, making AI a critical capability for finance professionals.

77.4%

AI-related job postings in Financial Services grew 77.4% in 2025, significantly outpacing overall hiring in the sector.

53%

Professionals with AI capabilities in Financial Services command an average 53% wage premium over non-AI roles.

88%

Most AI hiring is for professionals who can apply AI in finance, not build AI systems—highlighting the growing need for AI-literate finance leaders.

Mention Source: Source: PwC, 2026 Global AI Jobs Barometer

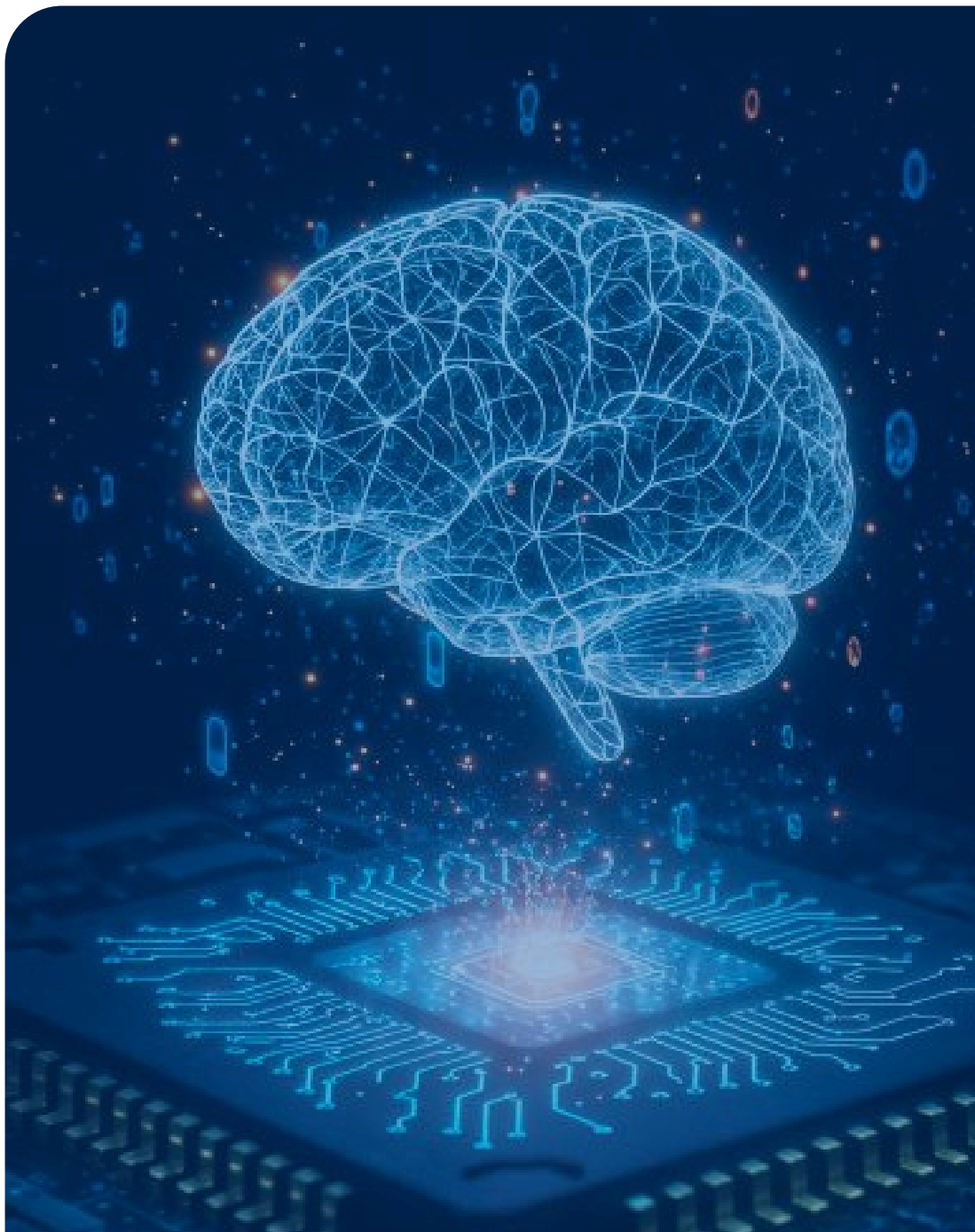
PROGRAM OVERVIEW

ABOUT THE PROGRAM

Artificial Intelligence is redefining the future of finance, transforming decision-making, automating processes, strengthening risk management, and driving innovation across the financial ecosystem. This programme equips finance professionals with practical fluency in artificial intelligence, enabling them to confidently understand, use, and evaluate AI technologies within modern financial and fintech environments. It is designed to bridge the gap between traditional finance expertise and emerging AI-driven decision systems, helping participants move beyond conceptual awareness to hands on familiarity with the tools, models, and workflows increasingly used across the finance function.

On completion, participants will be able to

- Develop a strong understanding of Artificial Intelligence and its applications in finance and financial services
- Explore AI use cases across banking, risk management, audit, compliance, treasury, and fintech
- Leverage AI tools to improve financial analysis, forecasting, decision-making, and operational efficiency
- Understand the ethical, regulatory, and governance considerations for responsible AI adoption in finance



FROM THE PROGRAMME DIRECTOR

"I have spent more than twenty years teaching Investments and Corporate Finance, and in that time I have watched the field absorb one disruption after another, the shift from paper ledgers to spreadsheets, the rise of algorithmic trading, the regulatory rigour that followed 2008. Each changed what finance professionals needed to know. None changed what they needed to be: people who can convert uncertain information into sound judgement faster than the market around them.

Artificial Intelligence is the latest disruption, but it is arriving faster and touching more of the function at once : forecasting, risk, audit, compliance, fintech. Training companies across India, Dubai, Qatar, and Kuwait in valuation and financial modelling, I have noticed the same tension everywhere: professionals excellent at their jobs but uncertain what AI actually does, where to trust it, and where not to.

That uncertainty isn't closed by learning to code. It closes through fluency using AI on real financial problems until you can tell where it helps and where it misleads. That is exactly why I agreed to direct this programme. It will not turn you into a data scientist. It will make you fluent enough to direct AI with confidence across forecasting, risk, audit, and strategy, and discerning enough to know where your own judgement must still lead.

Across eight modules, we move from foundations to the CFO's office, into banking and fintech, through risk and compliance, to the technology reshaping finance's infrastructure. The capstone brings it all back to your own organization, a real use case, not a hypothetical.

I have co-authored two textbooks and never found a substitute for learning by doing. I look forward to testing that conviction with you in the classroom."



Prof. Pitabas Mohanty

Programme Director · Fellow (IIM Bangalore), CWA, Fulbright Fellow (Stern School of Business, NYU)

Strategic Partner

STRUCTURE & FORMAT

PROGRAMME AT A GLANCE

The Executive Development Programme in AI for Finance is a practical, industry-focused programme designed to equip finance professionals with the skills to understand, use, and evaluate AI across the finance function. Learn from XLRI faculty and earn Executive Education Alumni Status.



8 MODULES

Comprehensive coverage of the entire finance value chain from the CFO's office to fintech.

120 HOURS

102 hours live online + 18 hours campus immersion, delivered over eight months.

CAMPUS IMMERSION

A 4 days on-campus experience at XLRI Jamshedpur including peer learning, networking, and the XLRI classroom.

EXECUTIVE EDUCATION ALUMNI STATUS

Earn XLRI Executive Education Alumni Status on registration and join a distinguished network.

PROGRAMME USP

WHY THIS PROGRAMME

What sets this programme apart from a generic AI course.

AI First, Not Generic AI

A specialized programme focused exclusively on finance, banking, audit, risk, compliance, and fintech covering practical AI applications relevant to finance professionals rather than generic AI concepts.

Accessible, No-Code First

AI is introduced using accessible tools like Gen AI platforms, Excel, Power BI, Python demonstrations, Google Colab, and no-code platforms, making it suitable even without a technical background.

Spans the Entire Finance Value Chain

AI is introduced using accessible tools like Gen AI platforms, Excel, Power BI, Python demonstrations, Google Colab, and no-code platforms, making it suitable even without a technical background.

THE IMPACT

BENEFITS TO PARTICIPANTS

- Develop practical fluency in using AI tools and technologies relevant to finance
- Gain the ability to interpret and apply AI-driven insights in financial decision-making
- Understand how fintech companies use AI within their business models
- Enhance career readiness for AI-enabled finance and leadership roles



XLRI Xavier School of Management — For the greater good

XLEAD — XLRI Leadership Education and Development

Strategic Partner leadup universe

PROGRAMME CURRICULUM

MODULE 01

Finance in the Age of AI

- AI, Machine Learning, GenAI, and automation: what each one does
- Where AI is being used in finance today
- GenAI platforms, Excel, Power BI, Python, Google Colab, and no-code platforms
- Short demonstrations of AI-enabled finance work

MODULE 02

Financial Data & AI Foundations

- Accounting, market, transaction, customer, and textual data
- Data quality, missing values, outliers, bias, and leakage
- Basic machine learning concepts — without heavy mathematics
- Reading and interpreting model outputs in a finance context

MODULE 03

Generative AI for Financial Work

- How large language models and Generative AI work
- Prompting for financial analysis, explanation, and decision support
- Annual reports, earnings calls, analyst reports, and board papers
- Build the idea of a finance knowledge assistant
- Hallucination, confidentiality, false confidence, and verification

MODULE 04

AI in the CFO Office

- AI in FP&A, budgeting, and forecasting
- AI-assisted management reporting and dashboard commentary
- Scenario analysis, sensitivity analysis, and planning support
- Working capital, cost, revenue, and margin analytics
- Designing an AI-enabled finance workflow

PROGRAMME CURRICULUM

MODULE 05

AI in Banking, Lending, Payments & FinTech

- AI in banking and financial services
- Digital lending, credit scoring, underwriting, and collections
- Payments, open banking, embedded finance, and platform models
- Wealth-tech, insurtech, regtech, and personalized finance
- How AI creates scale, speed, and competitive advantage
- Fintech Teardown: Analyze how one fintech embeds AI in its business model.
- Credit Scenario: Walk through an AI-assisted credit-scoring decision.

MODULE 06

AI in Risk, Audit, Fraud Detection & Compliance

- AI for risk assessment and audit analytics
- Fraud detection and anomaly identification
- Credit risk, operational risk, and compliance use cases
- Continuous monitoring and internal control applications
- Explainability, documentation, and accountability
- Anomaly Hunt: Use AI to flag anomalies in a transaction dataset.
- Control Check: Design an AI-assisted continuous-monitoring control.

Module 07

Digital Finance Architecture & Emerging Technologies

- APIs, cloud, and data platforms
- Cybersecurity and operational resilience in digital finance
- Blockchain, smart contracts, CBDCs, and tokenization
- Architecture Map: Sketch the digital-finance stack for a use case of your choice.
- Emerging-Tech Brief: Evaluate one emerging technology's relevance to your organization.

Module 08

Responsible AI, Strategy & Capstone

- AI governance and model risk management
- Bias, fairness, explainability, privacy, and human oversight
- Prioritizing AI use cases in finance
- Design an AI-enabled use case in finance, banking, risk, audit, or fintech — covering the business problem, data requirements, workflow, tools, expected benefits, key risks, governance controls, and implementation roadmap.

XLRI Xavier School of Management — For the greater good

XLEAD — XLRI Leadership Education and Development

Strategic Partner leadup universe

Learn from the very best



Prof. Pitabas Mohanty

Professor, Finance, XLRI Jamshedpur



Prof. Trilochan Tripathy

Professor, Finance, XLRI Jamshedpur



Prof. Ameet Kumar Banerjee

Professor, Finance, XLRI Jamshedpur



Dr. Malvika Chhatwani

Professor, Finance, XLRI Jamshedpur



Dr. Pankaj Kumar Agarwal

Professor, Finance, XLRI Jamshedpur



Dr. Vaibhav Lalwani

Professor, Finance, XLRI Jamshedpur

XLRI Xavier School of Management — For the greater good

XLEAD — XLRI Leadership Education and Development

Strategic Partner leadup universe

LEARN. CONNECT. EXPERIENCE.

CAMPUS IMMERSION AT XLRI

Experience the vibrant academic environment of XLRI while learning alongside accomplished professionals from across industries.

Why You'll Love It

🤝 Network with senior professionals, build meaningful connections with experienced peers.

🏛️ Experience the XLRI campus, learn in one of India's premier B-school environments.

👨‍🏫 Interact with faculty, engage in classroom discussions and live sessions.

💬 Collaborative learning, exchange ideas and solve business challenges together.

🌐 Expand your professional network, create lasting relationships beyond the programme.

📸 Memories for a lifetime, be part of an executive learning experience you'll always remember.

Strategic Partner

ELIGIBILITY

IS THIS FOR YOU?



This programme is designed for a diverse group of professionals and aspiring experts sitting at the intersection of finance and technology.

INDIAN PARTICIPANTS

- Graduates (10+2+3) or Diploma Holders (10+2+3 or 10+2+4) from a recognised university (UGC / AICTE / DEC / AIU / State Government) in any discipline.
- Diploma holders with relevant work experience may be considered on a case-by-case basis.

ALSO OPEN TO

- Professionals with strong academic or professional credentials — such as an M.Com, CA, CMA, or CFA.
- Tech-savvy individuals looking to pivot into finance, provided they bring a high degree of comfort with technology.

INTERNATIONAL PARTICIPANTS

- Graduation or equivalent degree from any recognised University or Institution in their respective country.

PROGRAMME PREREQUISITES

- An openness to learning new concepts and tools, and a willingness to experiment with unfamiliar ideas.
- Basic understanding of finance concepts (e.g., risk, markets, financial statements).
- Exposure to analytics, Excel, or data-driven decision-making.

"Essentially, we are looking for curious minds ready to bridge the gap between fiscal strategy and artificial intelligence."

XLRI Xavier School of Management
For the greater good

XLEAD
XLRI Leadership Education and Development

Strategic Partner
leadup universe

CERTIFICATE

GET XLRI CERTIFIED

Earn a Certificate of Completion from XLRI Jamshedpur to validate your skills, boost your professional credibility, and gain Executive Education Alumni Status — giving you a competitive edge in an AI-driven finance landscape.



*This certificate is representative and subject to change at the discretion of XLRI & XLEAD.

ALUMNI

ALUMNI BENEFITS

Earn XLRI Executive Education Alumni Status on registration. Get to join a distinguished network and access to life-time alumni benefits

- Access to Job Portal
- Access to register with respective chapters
- Access to XLRI Alumni directory
- Part of Chapter Social Media Groups
- Access to discussion forums and built-in message board
- Attend Annual Homecoming & Distinguished Alumni awards
- Participation in mentorship Programme
- Monthly alumni e-newsletter XL Connect
- Access to register with respective chapters
- Invites for Summer Meets and chapter-specific events
- Participation in mentorship Programme



XLRI Xavier School of Management — For the greater good

XLEAD — XLRI Leadership Education and Development

Strategic Partner leadup universe

FEES & INSTALMENTS

₹2,50,000 + GST

Total Programme Fee

Registration (Inst. 1)
₹20,000 + GST

Instalment 2
₹57,500 + GST

Instalment 3 · 25 Jan 2027
₹57,500 + GST

Instalment 4 · 25 Mar 2027
₹57,500 + GST

Instalment 5 · 25 May 2027
₹57,500 + GST

One live session per week,

Sundays 3:30–6:30 PM

*Loan at discounted rates available

*Provision for paying in easy instalments available

*Preferential fee available for deserving candidates.

KEY DATES

Application Closure	**25 Nov 2026**
Induction Session	**29 Nov 2026**
Class Starts	**6 Dec 2026**
Programme Ends	**July 2027**
Campus Component	**Tentatively Jul 2027**

WHO SHOULD ATTEND

- CFOs, Finance Directors & Senior Finance Executives
- Finance Managers, Controllers & FP&A professionals
- Banking, Risk, Audit, Compliance & Treasury professionals
- CAs, CMAs, CSs & finance consultants
- Fintech professionals & Product Managers
- Strategy & Digital Transformation leaders in finance

XLRI Xavier School of Management
For the greater good

XLEAD
XLRI Leadership Education and Development

Strategic Partner
leadup universe



CONNECT WITH OUR ADMISSIONS TEAM

WRITE TO US
xlri.aifinance@leadupuniversity.com

VISIT WEBSITE
www.leadupuniversity.com

CALL DETAILS
+91 7338830088

LET'S TALK

Apply now or enquire to schedule a personalized consultation to see how this programme can accelerate your finance career.

APPLY NOW